If you want to leave a lasting legacy, to help others or to be remembered by, the best way to do this is in your Will.

Everyone has causes they care about; a charity involving children, the elderly, animals, the environment, community services or health.

Have you ever thought how easy and rewarding it would be to leave something to your favourite charities in your Will?

It's as easy as asking your lawyer or advisor to include it.





Include A Charity is made up of a group of New Zealand's favourite charities aiming to encourage New Zealanders from all walks of life to leave a charitable gift in their Will.

It is governed by the Include A Charity Trust Board, a registered charity under the Charities Act 2005.

Include A Charity's registered office is: Level 2, 57 Willis Street Wellington, New Zealand Phone 0508 643 469

#### www.includeacharity.org.nz

facebook.com/Include A Charity New Zealand

twitter.com/@includeacharity

include <u>a charity</u> Help the work live on



# Leave something that will live on after you.



www.includeacharity.org.nz

## Bequests (or gifts in Wills) are for everyday people.

A bequest is a gift in a Will and, contrary to what many seem to think, you don't have to be rich or famous to leave a bequest! Most bequests are made by ordinary, hardworking people who want to make a positive difference to their community after they've gone.

The good news is that including a charity in your Will is just as easy as providing for your loved ones. And your gift can be as much or as little as you want.

## A way to keep on supporting.

The simple fact is, that without the generosity of every day New Zealanders, many of the charities we love and support wouldn't even exist. Bequests form the financial basis of many New Zealand charities and are essential for ensuring the good work they do continues into the future.



### How to leave a gift in your Will, in four easy steps:

#### 1. Choose your charity

After considering your family and friends, decide which charity or charities you would like to help and benefit from your gift.

#### 2. Contact your charity

Ask your preferred charities for more information on leaving them a bequest. They can tell you about what they do and how your gift will allow them to continue their work. Detail their full name and registered charity number in your Will.

#### 3. Speak with your lawyer/trustee company

Speak to your solicitor/trustee company about making a Will, or changing your existing will to include a charity or charities. If you already have a Will, it might be that you can draw up a codicil - an addition or amendment to your Will (an easy process.)

#### 4. Tell your family and friends

Speak to your family and friends about your decisions, so they can support the achievement of your charitable goals when the time comes.

include <u>a charid</u>

## Who to leave a gift to?

You probably already have a few favourite charities you might like to assist after you have gone.

Please visit our website to see New Zealand's favourite charities and a range of good causes, all in one place. There you will find the necessary information to leave a gift to your chosen charity.

#### Find out how you can make a difference by visiting: www.includeacharity.org.nz

