



Halberg
Endowment
Fund

SUSTAINING SIR MURRAY'S VISION

**Sport and Recreation
for all New Zealanders
– No Exceptions.**

Sir Murray Halberg ONZ, MBE

Olympic gold medalist Sir Murray Halberg's vision has become the legacy for his charitable trust, the Halberg Disability Sport Foundation. Its mission is *to enhance the lives of physically disabled New Zealanders by enabling them to participate in sport and recreation.*

The Foundation has achieved life-changing success, delivering funding, equipment, education and advice to individuals and organisations for over 50 years with its nationwide network of advisers.



“Eat my dust”

ENHANCING AMBER’S LIFE

Amber Proudfoot desperately wanted to keep up with her friends.

The spirited young Christchurch girl with spina bifida had her wish granted with a specially-adapted tricycle - courtesy of an Activity Fund grant organised by the Foundation’s Disability Sport Adviser in Canterbury.

On her new set of wheels, Amber races past friends saying “Eat my dust!” It’s boosted her confidence and enjoyment of life – removing barriers to her inclusion.





Supporting the vision

The Foundation has a proud history of building long-term partnerships to help fund its valued services. Now it's time to support Sir Murray's visionary legacy with an Endowment Fund that will provide a perpetual source of income to sustain the Foundation's work.

Halberg Endowment Fund

The Halberg Endowment Fund is a trust fund set up by the board of the Halberg Disability Sport Foundation. Its trustees focus solely on raising and investing the bequests and major gifts needed to build a financial legacy.

Income generated by the Fund will be made available to the Foundation to assist its vital work with young, physically disabled people who face significant barriers to their participation in sport and recreation.



Objectives of the Fund

Provide opportunities and advice for donors to support the Fund with donations and bequests

Use best practice investment strategies and advice to grow the Fund

Distribute income from the Fund to assist the Halberg Disability Sport Foundation with its mission: *enhancing the lives of physically disabled New Zealanders by enabling them to participate in sport and recreation.*

“Taking part in archery has enabled me to gain strength and improve my fitness. I’m starting to feel the benefits of being successful in a sport that I’m passionate about.”

JACQUES CANTIN
HALBERG GRANT
RECIPIENT

How Can I Help?

You can contribute to the Halberg Endowment Fund by making a bequest, or gift, of cash or assets.

When considering a bequest, we recommend you seek legal advice to determine which structure best suits you

- A residual gift is either a part, or the whole, of your estate, left to the Halberg Endowment Fund after providing for your family and loved ones.
- A percentage gift is a nominated percentage of your estate left to the Halberg Endowment Fund.
- A specific gift is a nominated sum or particular asset(s) that you own and may choose to gift to the Halberg Endowment Fund.



Our People

CHAIR:

Michael Sidey

TRUSTEES:

Pip Greenwood

Rob Waddell

INVESTMENT ADVISERS:

Forsyth Barr Ltd

EXECUTIVE:

Geoff Burgess

Contact us

For more information on the Foundation's work to enhance lives through sport and recreation, visit our website www.halberg.co.nz

To contact us about the Endowment Fund,

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