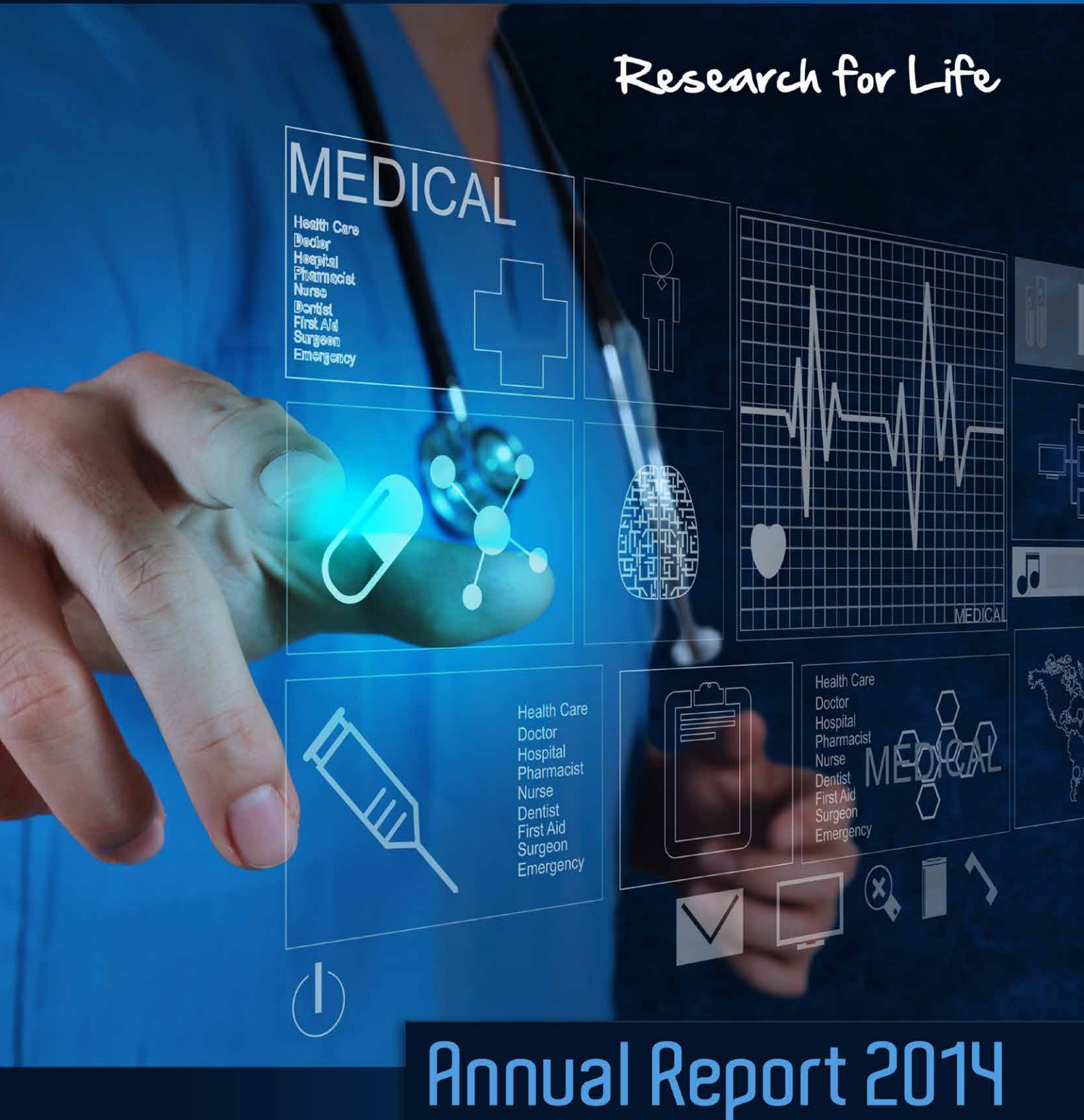
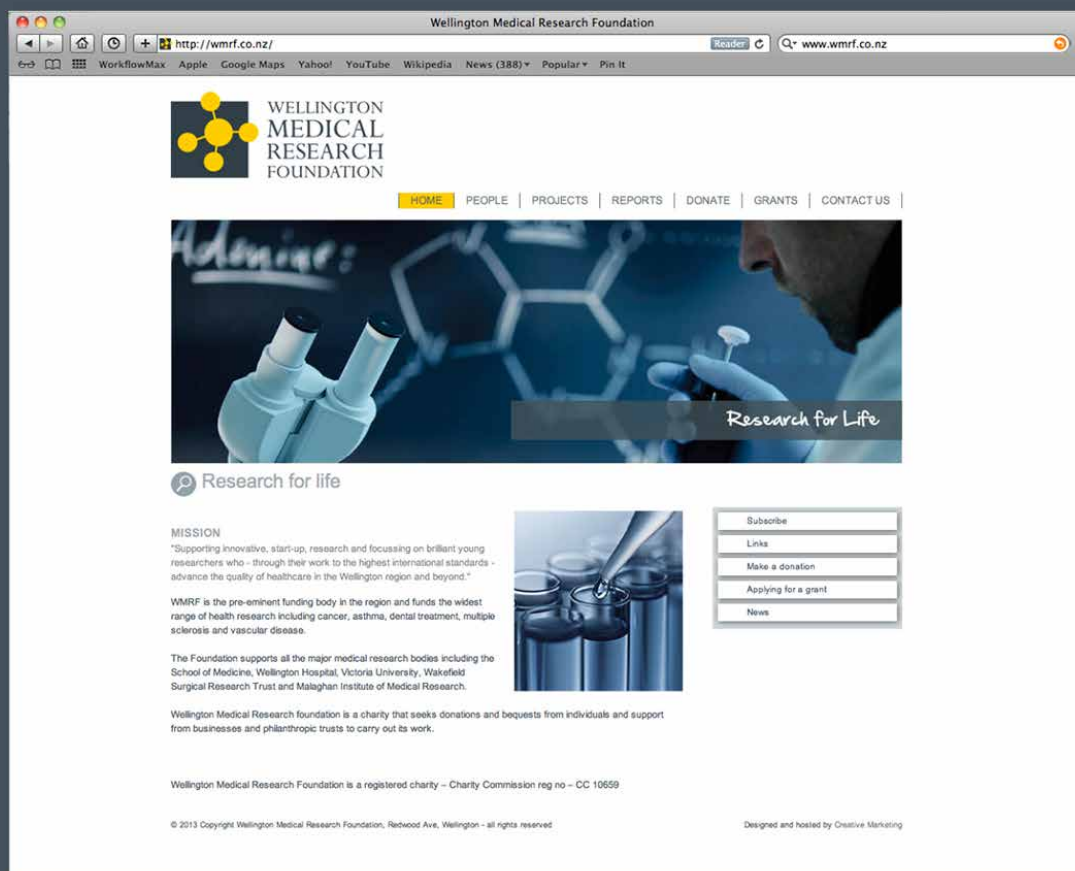


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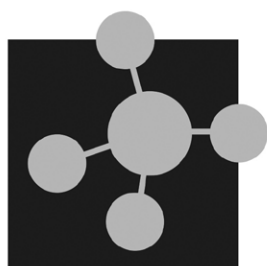
Research for Life



# WMRF website for supporters and researchers



To keep in touch with the Foundation go to:  
[www.wmrf.co.nz](http://www.wmrf.co.nz)



WELLINGTON  
MEDICAL  
RESEARCH  
FOUNDATION

*Research for Life*

# Annual Report 2014

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### **Mission Statement:**

To foster the strength and excellence of health research in the Wellington region and to advance the quality of health care by seeking and applying bequests and donations.

Investing in the Community's health since 1960

**ISSN 0511-4497**

# Notice of Annual General Meeting

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Notice is given that the fifty-fourth Annual General Meeting of the Foundation will be held on Monday 24th November 2014 at 5.30pm in the Kumutoto Room, Level 6, Wellington Club, 88 The Terrace, Wellington

## Business

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- 1 To receive, consider and adopt the Annual Report of the Foundation
- 2 To receive, consider and adopt the audited Financial Statements for the year ended 30 June 2014
- 3 To elect the President
- 4 To elect not more than nine (9) members of the Board
- 5 To appoint Auditors:  
Note: PricewaterhouseCoopers have signified their willingness to continue as Auditors
- 6 General

**K R Macdonald**

Secretary

## Address

---

Following the meeting, Professor Graham Le Gros will address the gathering on;

***"Friend or Foe: How parasites may be important for shaping our immune system and influencing our susceptibility to allergic and inflammatory diseases"***

Professor Graham Le Gros is Director of the Malaghan Institute of Medical Research and Professor at Victoria University. His research interests include understanding the basis of allergic and inflammatory diseases and identifying novel therapeutic strategies for their treatment and prevention. As Director of the Malaghan Institute he has overseen its development into New Zealand's leading independent medical research institute with groundbreaking research programmes in Cancer, Allergic and Inflammatory Diseases research and Supreme winner at Wellington Gold Awards. He has been a recipient of an International Senior Wellcome Trust Fellowship and James Cook Fellowship. In 2010 Professor Le Gros was awarded the Wellington Medical Research Foundation Gold Medal, and in 2011 he won the Science and Technology category of the Wellingtonian of the Year Awards, for his contribution to medical research in Wellington and New Zealand. In 2014 he was awarded an Honorary Fellowship from The Royal College of Pathologists of Australasia. He is an elected Fellow of the Royal Society of New Zealand in recognition of his research contributions to the fields of immunology and asthma.

He will give a general talk suitable for a lay audience on the cutting edge new discoveries and insight that looks set to change the way we will understand the recent global epidemic of allergic diseases and associated inflammatory conditions and the potential to reduce them.

PO Box 51 211, Tawa, WELLINGTON 5249

Phone: (04) 232 5475 Fax: (04) 232 5494 Email: [info@wmrf.co.nz](mailto:info@wmrf.co.nz)

# Annual General Meeting 2013

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**Minutes of the Fifty-third Annual General Meeting of the Wellington Medical Research Foundation held in the Kumutoto Room, Level 6, Wellington Club, 88 The Terrace, Wellington, on Monday 25 November 2013 at 5.30pm.**

## **Present:**

Professor J. Nacey (Chairman) and 45 members and supporters.

## **Apologies:**

Dr P. Holst , Mr G. Malaghan, Professor J.H. Miller, Mr R. Stubbs.

## **Minutes:**

The minutes of the 52nd Annual General Meeting held on 14 November 2012 were adopted.

## **Annual Report:**

The Chairman, in moving the adoption of the Annual Report for the year ended 30 June 2013, referred to the continuing commitment of the Foundation to support medical and biomedical research by researchers based in the Wellington region. He acknowledged the work of the Research Advisory Committee in assessing grant applications and explained the recent changes in the membership of that group. He made particular reference to the contribution by Professor Carl Burgess who retired in 2012 after 21 years' service on the committee. Finally he thanked the Investment Committee for its careful stewardship of the Investments held by the Foundation.

The Annual Report was duly adopted.

## **Financial Statements:**

The Treasurer, Mr K.R. Macdonald, in moving the adoption of the Financial Statements for the year ended 30 June 2013 and the receipt of the auditor's report on those financial statements, referred to the operating surplus of \$229,579

from which research grants totalling \$173,550 were made. He referred to the movement in the various funds against which individual grants were charged and to the excess of the market value of total investments compared with book value - \$865,430.

The Financial Statements were duly adopted.

## **Election of President:**

Professor J Nacey was declared re-elected as President for the ensuing year.

## **Election of Board Members:**

The following were elected as Board members; Mr P. Barker, Professor B. Delahunt, Mr T. Hall, Professor A. Mann and Ms G. Phipps.

Appointment of Auditors: Pricewaterhouse Coopers were re-appointed as Auditors.

## **Honorary Life Membership:**

Professor Nacey explained that under the rules the Board may elect any person to be an Honorary Life Member. In July 2013 the Board elected to Honorary Life Membership Dr Bill Jordan and Mr Ian Small in recognition of their outstanding service to the Foundation. He then invited Professor Delahunt to comment on Dr Jordan and Mr Barker on Mr Small. After these citations Professor Nacey presented each of the new Honorary Life Members with their medals.

Finally Professor Nacey noted that the two recipients are the 10th and 11th people to be so honoured in the 53 year history of the Foundation.

## **Conclusion:**

The meeting concluded at 5.50pm

# Directory 2014

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## **President and Chairman of the Board**

Professor J Nacey

## **Board Members**

Mr P Barker

Professor B. Delahunt

Mr T W Hall

Professor A W Mann

Mr R McGregor

Ms G Phipps

## **Research Advisory Committee**

Professor B Delahunt (Chair)

Dr D Ackerley

Dr P Bethwaite

Dr D C Galletly

Dr R Grainger

Professor G Le Gros

Dr A La Flamme

Professor J H Miller

Dr K Perrin

## **Secretary/Treasurer**

Mr K R Macdonald

## **Investment Committee**

Mr P Barker

Professor A W Mann

Mr T W Hall

## **Auditors**

PricewaterhouseCoopers

## **Solicitor**

Mr D F Gault



# President's Annual Report 2013 – 2014

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*It gives me great pleasure to present the 54th Annual Report of the Foundation.*

This has been a further active year for the Foundation with our continuing emphasis on grants for medical and biomedical research, summer studentships and travel. These constitute the core activity of the Foundation. The research supported by the Foundation is vital to continuing improvements in health outcomes in the community and we can be justifiably proud of our achievements.



## Research Funding

The research grant application remains competitive and the process for approving successful applications is rigorous. We are indebted to members of the Research Advisory Committee, under the Chairmanship of Professor Brett Delahunt, for their professional input during the assessment of research grant applications.

Attendance and presentation of research at national and international meetings is important for research development, critical appraisal and stimulation of new ideas for existing and potential research work. The Foundation made 17 new research grants during the year and granted in total \$224,791. Grants under management totalled 37 of which 21 remained open at year end.

## Promotion

During the year the Foundation website was updated and our emphasis now is to expand our support base. We are committed to enhancing the profile of the Foundation and further strengthening our already excellent relationship

with the Wellington region's medical and research community. It is imperative that we increase our financial base in order to provide more investment income from which grants can be funded.

## Financial

The net operating surplus for the year was \$197,049 and after charging research and other grants the accumulated funds decreased by \$22,515.

At year end equities were 53% of the investment portfolio, fixed interest investments represented 42% and the remaining 5% was held in cash.

## Honorary Life Membership

At the 2013 Annual Meeting Professor Bill Jordan and Mr Ian Small were elected to Honorary Life Membership in recognition of their contribution to the Foundation. Ian has provided outstanding service over some thirty years. Quite apart from the distinguished manner in which he discharged the role of President, his earlier efforts in fund raising, investment management and events organisation were of immense benefit.

Bill has been part of Wellington's health research community for many years. The guidance and encouragement he has given to many young researchers has been particularly noteworthy. His commitment to the work of the Foundation's Research Advisory Committee has been exemplary.

## Board and Committee Membership

We are delighted to have welcomed Mr Rob McGregor as a new Board member. Rob is the owner and principal consultant of Accentuate+ Public Relations. Accentuate is a full service communications and public relations company that provides clients throughout New Zealand with specialist communications expertise and

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advice. We look forward to Rob's contribution to the Board.

We extend congratulations to Professor Graham Le Gros, a member of our Research Advisory Committee who was made a Companion of the New Zealand Order of Merit in the Queen's Birthday Honours List for services to science and medicine. Graham has been Malaghan Institute Director since 1994 and is also the Institute's Allergic and Parasitic Diseases Programme Leader, with the goal of understanding the signals that trigger the initiation of asthma and allergy. Graham was awarded The Foundation's Distinguished Research Medal as part of our 50th anniversary in 2011.

Finally I extend my sincere thanks to members for their support during the year and my special thanks to Board and Committee members for their commitment that has ensured the ongoing

success of the Foundation within our community. My special thanks to Ross Macdonald who has had a further busy year as Secretary, to Professor Brett Delahunt and members of the Research Advisory Committee, and to Peter Barker and Athol Mann who, along with Terry Hall, who have provided such important and skilful management of our Investment Committee.

The Foundation, while providing a great deal of support to our researchers, is nonetheless reliant on an equally high level of support from the community. I wish to pass on my special thanks to all those individuals, organisations and other groups who have got in behind the Foundation and helped so much with our success.

**Professor John Nacey**  
*President*

## Presentation to honorary life members by the president, Professor Nacey at the 2013 AGM.

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**Professor Bill Jordan**



**Mr Ian Small**



# **The Wellington Medical Research Foundation Incorporated**

## **Summary Financial Statements**

**For the year ended 30 June 2014**

The summary financial statements have been extracted from the full financial statements authorised for issue on 23 September 2014.

The summary financial statements cannot be expected to provide a complete understanding as provided by the full financial statements of the financial performance and financial position of the Foundation.

The full financial statements have been audited and an unqualified audit opinion was expressed by the auditors on 23 September 2014.

For a copy of the full financial statements, please contact the Secretary at PO Box 51 211, Tawa, Wellington.

**THE WELLINGTON MEDICAL RESEARCH  
FOUNDATION INCORPORATED**

**STATEMENT OF FINANCIAL PERFORMANCE**

**FOR THE YEAR ENDED 30 JUNE 2014**

	<b>2014</b> <b>\$</b>	<b>2013</b> <b>\$</b>
Operating Revenue	290,312	296,618
Less: Operating expenses	(93,263)	(67,039)
<b>NET OPERATING SURPLUS</b>	<u>197,049</u>	<u>229,579</u>
<b>FUNDS AT BEGINNING OF THE YEAR</b>	4,224,780	4,154,550
Plus: Bequests Received		14,201
Less: Research Grants	<u>(219,565)</u>	<u>(173,550)</u>
<b>FUNDS AT END OF THE YEAR</b>	<u>4,202,265</u>	<u>4,224,780</u>



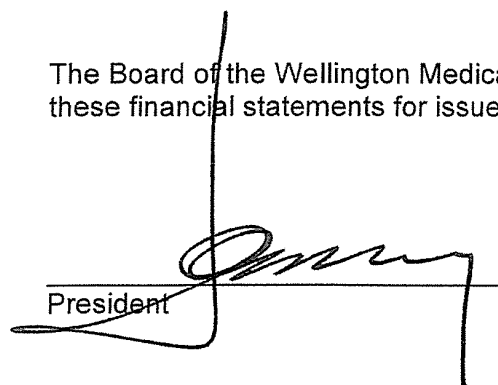
**THE WELLINGTON MEDICAL RESEARCH  
FOUNDATION INCORPORATED**

**STATEMENT OF FINANCIAL POSITION**

**AS AT 30 JUNE 2014**

	Note	2014 \$	2013 \$
<b>FUNDS</b>	2	<u>4,202,265</u>	<u>4,224,780</u>
<i>Represented by:</i>			
<b>CURRENT ASSETS</b>		274,960	260,023
<b>Add: NON-CURRENT ASSETS</b>			
Investments	1	<u>4,132,629</u>	<u>4,146,596</u>
		4,407,589	4,406,619
<b>Less: CURRENT LIABILITIES</b>		(205,324)	(181,839)
<b>NET ASSETS</b>		<u>4,202,265</u>	<u>4,224,780</u>

The Board of the Wellington Medical Research Foundation Incorporated authorised these financial statements for issue on 23 September 2014.

  
President

  
Secretary/Treasurer



**THE WELLINGTON MEDICAL RESEARCH FOUNDATION  
INCORPORATED**

**NOTES TO AND FORMING PART OF THE FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 30 JUNE 2014**

**1. Investments**

Market values of investments at balance date are as follows:

	2014	2013
	\$	\$
Notes and bonds – Main Fund	1,377,787	1,544,616
Notes and bonds – The Leonard Malaghan Medical Research Trust	882,347	889,189
Shares – Main Fund	1,858,702	1,686,914
Shares – The Leonard Malaghan Medical Research Trust	<u>1,002,459</u>	<u>891,307</u>
	<u>5,121,295</u>	<u>5,012,026</u>

The above market valuations were completed by First NZ Capital, a reputable independent third party as at 30 June 2014 and 30 June 2013.

**2. Funds**

	Balance 30 June 2013 \$	Bequests and Grants \$	Operating surplus before research grants \$	Research Grants Approved \$	Research grants written back \$	Transfer to General fund \$	Balance 30 June 2014 \$
<b>Funds available for distribution:</b>							
General Fund	17,456	-	803	(10,000)	-	457	8,716
Sir Clifford Plimmer	334	-	15	-	-	(349)	-
Research Fund							
Sir Fred & Lady	488,450	-	22,459	(22,230)	-	-	488,679
Bowerbank Fund							
Gwyn & Kelvin Day	103	-	5	-	-	(108)	-
Charitable Trust Fund							
Diabetes Wellington Inc.	329,487	-	15,150	-	524	-	345,161
Research Fund							
The Leura Trask Trust	23,782	-	1,094	-	-	-	24,876
Kidney Research Fund							
Sarah Mulholland Fund	1,859,031	-	85,482	(190,561)	2,702	-	1,756,654
Malaghan Haematology Fund	91,878	-	71,872	-	-	-	163,750
<b>Funds not available for distribution:</b>							
The Leonard Malaghan Medical Research Trust	1,414,260	-	170	-	-	-	1,414,430
	<u>4,224,780</u>	<u>-</u>	<u>197,050</u>	<u>(222,791)</u>	<u>3,226</u>	<u>-</u>	<u>4,202,265</u>

**3. Commitments**

The Foundation has no commitments at balance date (2013: nil).



## ***Independent Auditors' Report on Summary Financial Statements***

**to the members of The Wellington Medical Research Foundation Incorporated**

We have audited the accompanying summary financial statements, which comprise the summary statement of financial position as at 30 June 2014, the summary statement of financial performance, and summary statement of movement in funds for the year then ended, and related notes, which are derived from the audited financial statements of The Wellington Medical Research Foundation Incorporated for the year ended 30 June 2014.

The summary financial statements do not contain all the disclosures required for full financial statements under generally accepted accounting practice in New Zealand. Reading the summary financial statements, therefore, is not a substitute for reading the audited financial statements of the Wellington Medical Research Foundation Incorporated.

### ***Boards Responsibility for the Summary Financial Statements***

The Board are responsible for the preparation of the summary financial statements in accordance with FRS-43: Summary Financial Statements.

### ***Auditors' Responsibility***

Our responsibility is to express an opinion on the summary financial statements based on our procedures, which were conducted in accordance with International Standard on Auditing (New Zealand) 810: Engagements to Report on Summary Financial Statements.

We have no relationship with or interests in the Incorporation name other than in our capacities as auditors and business advisors. These services have not impaired our independence as auditors of the Incorporation.

### ***Opinion on the Financial Statements***

Our audit of the financial statements for the year ended 30 June 2014 was completed on 23 September 2014 and our unmodified opinion was issued on that date. We have not undertaken any additional audit procedures from the date of the completion of our audit.





### ***Opinion***

In our opinion, the summary financial statements have been correctly derived from the audited financial statements of The Wellington Medical Research Foundation Incorporated for the year ended 30 June 2014 and are consistent, in all material respects, with those financial statements, in accordance with FRS-43.

### ***Restriction on Distribution or Use***

This report is made solely to the Incorporations members, as a body. Our audit work has been undertaken so that we might state to the Incorporations members those matters which we are required to state to them in an auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Incorporation and the Incorporations members, as a body, for our audit work, for this report or for the opinions we have formed.

A stylized, handwritten signature of 'PricewaterhouseCoopers' in blue ink.

**Chartered Accountants**  
**23 September 2014**

**Napier**

# Project Grants 2014

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The following projects were approved for funding in May 2014 and will be reported on in subsequent annual reports.

## David Ackerley

### **Victoria University of Wellington**

*Development of enzymatic tools to improve Zebrafish models for metabolic disease and stem cell-based regenerative medicine.*

This research aims to engineer pairs of nitroreductases such that each enzyme in the pair is specific for a particular prodrug substrate. Genes encoding the evolved enzymes will then be sent to John Hopkins University for proof-of-principle testing and application in Zebrafish models of stem cell-based regenerative medicine.

## Darren Day

### **Victoria University of Wellington**

*Targeting antibiotic tolerance in *Pseudomonas aeruginosa* with DNA aptamers.*

*P. aeruginosa* is an opportunistic pathogen that amongst other things, causes chronic antibiotic tolerant respiratory infections in cystic fibrosis patients that often result in significant morbidity and mortality.

This proposal will add to the growing body of evidence supporting the utility of aptamers as therapeutic agents. This is a rapidly expanding field that has great potential for benefiting clinical medicine.

## Elaine Dennison

### **Victoria University of Wellington**

*What factors influence delay in sexually transmitted infection testing in a student population, and what is*

*the incidence of reactive arthritis in this group?*

This project aims to describe the epidemiology of STIs in a student population at Victoria University of Wellington. The results of the project will be made available to the VUW Student Health Services and could be used to inform the evidence-based decisions about service provision and configuration. The results could also be used by clinicians and researchers to inform and develop more general intervention strategies to target those most likely to delay in seeking healthcare for STI symptoms.

## Sara Filoche

### **University of Otago, Wellington**

*Antibiotic resistance and childhood hospital admissions: A concern for urinary tract infections?*

UTIs are one of the top 10 reasons why children are admitted to hospital in New Zealand. This research has great potential for community benefit and meaningful health outcomes.

## Laura Green

### **Victoria University of Wellington**

*Using in vivo live cell imaging to monitor the effects of Clozapine, an atypical antipsychotic agent, on immune cell trafficking across the blood brain barrier and microglia activation in the animal model of Multiple Sclerosis.*

The overall aim of this research is to investigate the possible changes to immune cell trafficking across the blood brain barrier by Clozapine treatment.

The results gained will also contribute to the delivery of improved outcomes for people with Multiple Sclerosis.

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## Bronwyn Kivell

### ***Victoria University of Wellington***

*Investigating the anti-pain and anti-inflammatory effects of novel endocannabinoid-like lipids.*

The long-term goal of this project is to identify and develop more effective pharmacotherapies to treat pain and inflammation.

## Paul Atkinson

### ***Victoria University of Wellington***

*Determination of quantitative trait loci contributing to differential drug response.*

This project aims to investigate the genetic basis for individual differences in drug response.

## Xiaoyun Ren

### ***Institute of Environmental Science and Research***

*How do meningococci defend against phagocytosis?*

The goal of this project is to identify mechanisms by which meningococci avoid clearance by the host innate immune system, a hallmark of meningococcal disease.

## Sally Rose

### ***University of Otago, Wellington***

*Is the rising popularity of long-acting contraception impacting on Chlamydia rates?*

The findings of this study would potentially inform the development of practical interventions designed to ensure women and their partners are equipped to protect themselves against unwanted pregnancy and sexually transmitted infections.

# Summer Studentships

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Five studentships were funded in 2014. Details of the projects are contained in the Research Review publication.

## Travel Grant Recipients

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During the two grant rounds the Foundation received 19 applications for travel grants. 12 of these were successful and grants totalling \$19,800 were made. Those awarded grants were:

**Lindsay Ancelot**, Malaghan Institute, for the Keystone Symposia 2014 conference: Inflammation, Infection and Cancer, Joint with Immune Evolution in Cancer, British Columbia, March 2014.

**Naomi Baker**, Malaghan Institute, for the 8th World Immune Regulation meeting, Switzerland, March 2014.

**Olivier Gasser**, Malaghan Institute, for the Keystone Symposia, Immune Evolution in Cancer, British Columbia, March 2014.

**Lindsay McTavish**, Wellington Regional Hospital, for the International Diabetes Federation World Congress, Melbourne, December 2013.

**Catherine Plunkett**, Malaghan Institute, for the Keystone Symposium, Inflammatory Diseases Vancouver, January 2014.

**Hazel Poyntz**, Malaghan Institute, for the Keystone Symposium, Inflammatory Diseases, Vancouver, January 2014.

**Philip Allan**, University of Otago, Wellington, for the Medical Sciences Congress, Queenstown, August 2014.

**Tiffany Bouchery**, Malaghan Institute, for the European Parasitology Conference, Greece, September 2014.

**Peter Bosch**, Victoria University, for the Federation of European Neurosciences Conference, Milan, July 2014.

**Sarah Shultz**, Massey University, for three Science Conferences in the USA, July 2014.

**Alex Smith**, Malaghan Institute, for the 13th European Conference on Computational Biology, Strasbourg, September 2014.

**Madeleine White**, Victoria University, for the 12th International Congress on Neuroimmunology, Germany, November 2014.

## Niwa Wellington Science and Technology Fair 2013

The WMRF offered five prizes for health exhibits for students ranging from Year 8 to 13.

# Members as at 30 June 2014

## Honorary Life Members:

Dr J Mattingley  
Professor T V O'Donnell  
Sir Roderick Weir  
Dr T W Jordan  
Mr I R Small

## Life Members:

Mr & Mrs J G E Benton  
Ms L M Blake  
Mr H R Cummins  
Dr P M Ellis  
Mr J R Faulls  
Miss M A Gardner  
Mr E K Huffam  
Mr B E Johnson  
Mr & Mrs P W Schumacher  
Mr R Stallworthy  
Mr R S Stubbs  
Mrs F P Taylor  
Dr C A Teague  
Lady Trotter  
Egley Properties Ltd

## Corporate Members:

W M Bamford & Co Ltd  
Aotea Pathology  
Order of Lazarus  
Pacific Radiology

## Subscribing Members:

Dr D Ackerley  
Dr A B Arthur  
Mr P Barker  
Dr M Berridge

Mr C J Calcinai  
Mr D H Catley  
Prof B Delahunt  
Mr P C Dukes  
Prof D Elder  
Mr D F Gault  
Mr & Mrs C Gibbs  
Dr R Grainger  
Mr N E Gray  
Mr & Mrs T W Hall  
Dr P E Holst  
K Jones & D Long  
Dr A La Flamme  
Mr E C T Landall  
Prof G Le Gros  
Mr K R Macdonald  
Prof A W Mann  
Mr N F Manthel  
Mr R H Matthew  
Prof J E A McIntosh  
Dr J H Miller  
Dr A W Mitchell  
Prof J Nacey  
Dr E I F Pearce  
Ms G Phipps  
Dr F Ronchese  
Prof R Siebers  
Dr R B Smith  
Dr N H Stace  
Dr B L J Treadwell  
Dr P Truman  
R J & J K Webster  
Dr J Wyeth  
Mr W C Young  
Mr D Zame

# Donations 2014

The Foundation acknowledges with thanks donations made during the last financial year by the following.

Aotea Pathology  
Dr A B Arthur  
Dr M V Berridge  
Dr C Calcinai  
Mr P Clarke  
Prof B Delahunt  
Mr P C Dukes  
Prof D Elder  
Mr D F Gault  
Dr R Grainger  
Mr N E Gray  
Dr P E Holst  
Prof G Le Gros  
Mr K R Macdonald  
Prof A W Mann  
Mr N F Manthel  
Prof J E A McIntosh  
Dr J H Miller  
Dr A W Mitchell  
Dr F Ronchese  
Mr I R Small  
Dr R B Smith  
Dr N H Stace  
Mr R S Stubbs  
R J & J K Webster  
Dr J Wyeth  
Mr W C Young  
Mr D Zame



## Information about the Foundation

### Subscriptions:

Ordinary members — \$22 per annum  
Corporate members — \$275 per annum  
Life Membership — \$500 once only payment

### Taxation:

The Foundation is an approved body for Income Tax purposes. The position in respect of donations and subscriptions is as follows:

#### **Companies**

A company making cash donations, or paying a membership subscription to any one donee may treat the amount as a deductible item for tax purposes up to a limit of \$4,000 or 1% of the company's assessable income (whichever is the greater.)

#### **Medical Practitioners**

Annual Subscriptions — claim as a deduction

Donations can be claimed as a rebate for individual taxpayers.

#### **Individual Taxpayers**

*(including full-time salaried doctors):*

All taxpayers are entitled to a rebate on donations in excess of \$5. From 1 April 2008 taxpayers are able to claim a 33.33% tax rebate on all donations up to their annual net income.

#### **Gift Duty**

No gift duty is payable by an individual on gifts to the Foundation.

## Membership

If you require further information on any point or a form for application for membership, please contact:

The Secretary  
Wellington Medical Research Foundation  
PO Box 51211

Tawa

**WELLINGTON 5249**

**Phone:** (04) 232 5475

**Fax:** (04) 232 5494

**Email:** [info@wmrf.co.nz](mailto:info@wmrf.co.nz)

**Website:** [www.wmrf.co.nz](http://www.wmrf.co.nz)

## How you may help the Foundation

The Wellington Medical Research Foundation Incorporated is a voluntary association whose membership is open to firms and corporations and to persons in all walks of life. To carry out its mission of fostering medical research it seeks support by membership subscriptions, donations or benefactions under will.

The Foundation is recognised as holding its property in a charitable trust within the meaning of the Estate and Gift Duties Act 1968 and the Stamp and Cheque Duties Act 1917. This means that any outright gift to the Foundation actually made during the donor's life-time is exempt from gift duty.

For income tax purposes the membership subscription, as well as a donation to the Foundation is, within the stipulated limits, allowable as a "rebate" against tax assessed. Moreover the Foundation is an approved body under Section DB 32 of the Income Tax at 2004. The Foundation is therefore one of the bodies to whom a donation for research made by a company may, within specific limits, be allowed as a deduction in calculating the company's assessable income. You may wish to have your contribution take the form of a legacy or bequest in which case you will no doubt obtain proper advice.

### Form of Bequest

A suitable clause in a will to provide for a bequest would be on the following lines:

"I give and bequeath (free of all duty) to the Wellington Medical Research Foundation (Inc) The sum of \$..... (or description of other property or assets) for research purposes that may relate to a diverse range of health problems including cancer and heart disease, AND I DECLARE that the receipt of the Secretary or other proper officer thereof shall be a full and sufficient discharge to my Trustee for the said Legacy nor shall my Trustee be bound to see the application thereof.

### Flower Fund Donations

On the occasion of bereavement, you may be invited and may wish to make a donation to the Foundation to mark your sympathy and regard. On being informed of the name of the deceased and the name and address of the bereaved (and relationship to the deceased) the Secretary of the Foundation will send a message of condolence, at the same time advising that a donation is made to the Foundation. Donors will receive personal acknowledgment.



WELLINGTON  
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